

M&P-A&D in PDBS

The Measurement and Payment document (M&P) and Acceptance and Documentation Guide (A&D) can now be created in the PDBS system through Citrix. Please start using this system to create the M&P document for advertising.

Contact Pam Moyer if you do not have a Citrix logon ID.

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Instructions for Phase II testing are listed below.

Log on Web Address: <http://www.udot.utah.gov/citrix/pdfs/pdfs.htm>

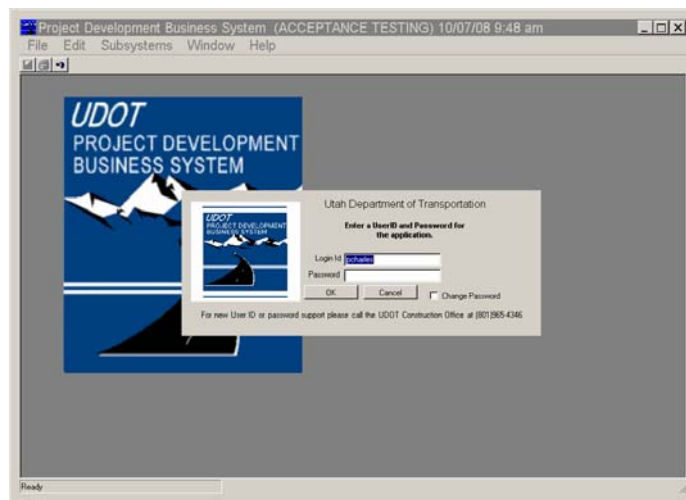
Click on PDBS Production icon:



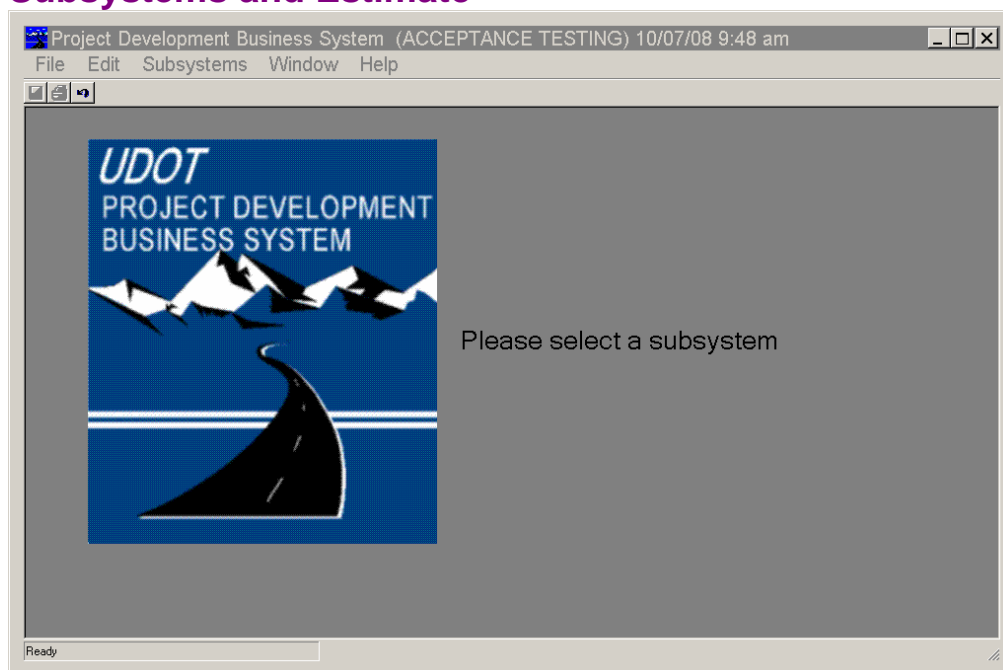
Use your Windows user name and password. Regions select your region from the drop-down “log on to” menu.

A screenshot of the "Log On to Windows" dialog box for Microsoft Windows Server 2003 Standard Edition. The dialog box has a title bar that says "Log On to Windows". Below the title bar is a black banner with the Windows logo and the text "Microsoft Windows Server 2003 Standard Edition". Below the banner is a copyright notice: "Copyright © 1985-2003 Microsoft Corporation". The main area of the dialog box contains three input fields: "User name:" with a text box, "Password:" with a text box, and "Log on to:" with a dropdown menu showing "COUDOT". At the bottom of the dialog box are four buttons: "OK", "Cancel", "Shut Down...", and "Options <<".

Use your PDBS user name and password



Select Subsystems and Estimate



Select Estimate

The screenshot shows the 'Select Estimate' window of the Project Development Business System. The title bar indicates the system is in 'ACCEPTANCE TESTING' mode, dated 10/07/08 at 9:48 am, and the user is 'Engineer's...'. The menu bar includes File, Edit, Subsystems, Estimate, Window, and Help. The window contains a 'Select Project' text box and an 'Estimate Setup' button. Below these are three empty tables with the following headers:

Detail	Description	Alt Bid Grp #	Alt Bid #	Funding	Total
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Item #	Description	Qty	UOM	Lump Qty	Lump Uom	Unit Price	Extended Price
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Line/Sheet	From Station	From Offset	To Station	To Offset	Qty	Comment	Info Only
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At the bottom, there is a 'Use Quantity:' text box and a 'Stationing Notes' button. The status bar at the bottom left shows 'Ready'.

Select Measurement and Payment

Select your Project Number

The screenshot shows the 'Select Measurement and Payment' window of the Project Development Business System. The title bar indicates the system is in 'ACCEPTANCE TESTING' mode, dated 10/07/08 at 9:48 am, and the user is '[Measurem...'. The menu bar includes File, Edit, Subsystems, Estimate, Window, and Help. The window contains a 'Select Project' text box, a checkbox for 'Include Acceptance and Documentation', and buttons for 'Admin - M and P' and 'Admin - A and D'. The main area is titled 'Measurement and Payment' and contains an empty table with the following headers:

Item #	Bid Item Number	Bid Item Name	Unit of Measurement and Payment
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The status bar at the bottom left shows 'Ready'.

Check the “Include Acceptance and Documentation” box

The screenshot shows a software window titled "Project Development Business System (ACCEPTANCE TESTING) 10/07/08 9:48 am - [Measurem...". The menu bar includes "File", "Edit", "Subsystems", "Estimate", "Window", and "Help". Below the menu bar, there is a "Select Project" dropdown menu and a checked checkbox labeled "Include Acceptance and Documentation". To the right of the checkbox are two buttons: "Admin - M and P" and "Admin - A and D".

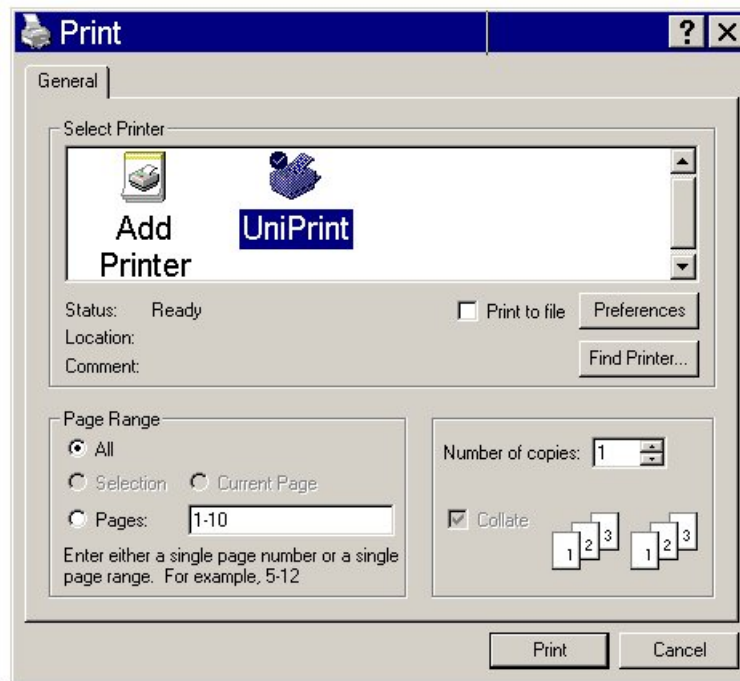
The main content area is divided into two sections. The top section is titled "Measurement and Payment" and contains a table with the following headers: "Item #", "Bid Item Number", "Bid Item Name", and "Unit of Measurement and Payment". The bottom section is titled "Acceptance and Documentation" and contains a table with the following headers: "Item #", "Item Number:", "Description:", and "Unit of Measurement:". The status bar at the bottom left shows "Ready".

The new system:

- Select a project and review the M&P and A&D based on the project number
- Double click on a red number, change description, and save
- The system retains the changes within the PDBS system
- When you double click and enter information, the red will change to “whipped papaya” so you can easily find your item and you will know a change has been made
- A “finalize” button will either remove the red or make it so it will not print the colors
- A&D shows red for * items and input is possible
- The CE and PE costs show in the M&P and A&D. This will be corrected during Phase II testing.

Printing:

- Back out of all screens to the main screen. Click Estimate, Reports, and Measurement and Payment
- Select your project from the drop-down menu
- The tabs will toggle between the M&P and A&D for that project number
- Click the print icon in the upper left-hand corner
- Click the print button from the print window. “Uniprint” will show as your printer selection.



The system needs some updates that cannot be identified without live testing. Please contact Patti Charles at pcharles@utah.gov with your problems, concerns, and ideas to improve the new system.

Thanks for your help.